

| Index Performance | | | | News | | | | |
|---|---|--------------|-----------|--|-----------|-----------|-----------|-----------|
| Global Indices | | | | Indian Equities: Stocks may open lower | | | | |
| Dow 30 | 25,720.66 | 181.09 | 0.71% | *Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 21 points at the opening bell. | | | | |
| S&P 500 | 2,843.49 | 17.34 | 0.61% | *Overseas, Asian stocks were trading mixed on Friday as investors waited for concrete signs of progress in the US-Mexican trade standoff, while bracing for a US jobs report that could sway the course of interest rates there. | | | | |
| FTSE 100 | 7,259.85 | 39.63 | 0.55% | | | | | |
| DAX | 11,953.14 | -27.67 | -0.23% | | | | | |
| Nikkei 225 | 20,867.06 | 94.37 | 0.45% | | | | | |
| Nasdaq | 7,615.55 | 40.08 | 0.53% | | | | | |
| Indian Indices | | | | Corporate News | | | | |
| Nifty 50 | 11,843.75 | -177.90 | -1.48% | *The Indiabulls Group is set to exit the real estate business with the sale of cofounder and chairman Sameer Gehlaut's 39.5% stake for Rs 2,700 crore to US-based private equity firm Blackstone and its local partner Embassy Group, said two persons with direct knowledge of the development. Indiabulls will turn its focus fully to financial services as it seeks to merge with Lakshmi Vilas Bank | | | | |
| BSE Sensex | 39,529.72 | -553.82 | -1.38% | *Wipro: Company appointed Azim Premji as Non-Executive Director for 5 years and re-appointed Rishad Premji as Whole-Time Director. Azim Premji to retire from his current position as Executive Chairman & MD. | | | | |
| Nifty Bank | 30,857.40 | -731.65 | -2.32% | *Bharti Airtel: Oyo Hotels & Homes and Airtel partner to launch Oyo Store on Airtel Thanks App. | | | | |
| Nifty Midcap 100 | 17,819.40 | -299.35 | -1.65% | *JSW Steel: Company has agreed to acquire the entire issued and paid-up share capital of Piombino Steel Limited. | | | | |
| Nifty Smallcap 100 | 6,433.80 | -122.20 | -1.86% | *Specialty Papers: Nemchand Gala resigned as Managing Director and company appointed Hiren Boricha as the Additional and Managing Director. | | | | |
| Forex Rates | | | | Sagar Cements Consolidated cement production for May up 12.91% at 2,77,146 MT versus 2,45,454 MT and cement sales up 13.29% at 2,75,330 MT versus 2,43,024 MT, YoY | | | | |
| USD/INR | 69.27 | 0.01 | 0.01% | Indian Economy | | | | |
| EUR/INR | 77.80 | -0.17 | -0.22% | *The Reserve Bank of India cut its policy interest rate by 25 basis points in a widely expected move on Thursday, while also changing its policy stance to "accommodative," after latest data showed the economy growing at its slowest in over four years. | | | | |
| GBP/INR | 87.94 | -0.08 | -0.09% | Global Economy | | | | |
| JPY/INR | 0.64 | 0.00 | 0.08% | *U.S. President Donald Trump said on Thursday he would decide whether to carry out his threat to hit Beijing with tariffs on at least \$300 billion in Chinese goods after a meeting of leaders of the world's largest economies late this month. | | | | |
| Commodities | | | | NSE Indices / Sectoral Performance | | | | |
| MCX Crude Oil WTI Jun-2019 | 3,583 | -25 | -0.69% | | | | | |
| MCX Natural Gas Jun-2019 | 161 | -5.4 | -3.24% | | | | | |
| Gold Aug-2019 | 32,780 | 100 | 0.31% | | | | | |
| MCX Silver Jul-2019 | 37,030 | 189 | 0.51% | | | | | |
| MCX Aluminium Jun-2019 | 143 | 0.05 | 0.04% | | | | | |
| MCX Copper Jun-2019 | 406 | 2.75 | 0.68% | | | | | |
| Fund Flows | | | | NSE Indices / Sectoral Performance | | | | |
| Cash(Rs Crores) | | | | | | | | |
| FII | 6,977.43 | 8,426.42 | -1,448.99 | | | | | |
| DII | 4,050.97 | 4,701.81 | -650.84 | | | | | |
| F&O | | | | | | | | |
| FII Index Fut | 4,026.31 | 5,499.57 | -1,473.26 | | | | | |
| FII Index Opt | 380,490.89 | 375,499.83 | 4,991.06 | | | | | |
| Market Turnover: NSE | | | | NSE Movers and Shakers | | | | |
| Cash(INR cr) | 37,908.58 | 6,386.71 | 20.26% | | | | | |
| F&O (INR cr) | 2,474,906.96 | 1,526,381.40 | 160.92% | | | | | |
| Total | 2,512,815.54 | 1,532,768.11 | 155.98% | | | | | |
| Market Volatility | | | | | | | | |
| CBOE VIX | 15.93 | -0.16 | -0.99% | | | | | |
| INDIA VIX | 15.53 | -0.10 | -0.66% | | | | | |
| 10 yrs Gsec Yield | | | | | | | | |
| US | 2.12% | -0.38 | 0 | | | | | |
| India | 6.93% | -0.46 | -0.09 | | | | | |
| Nifty Supports | | | | | | | | |
| Nifty | 10621 | 10743 | 10813 | | | | | |
| Nifty Bank (NSEBANK) | 30215 | 30423 | 30681 | | | | | |
| NIFTY 50 Companies support and Resistance | | | | | | | | |
| TRADING SYMBOL | NAME OF COMPANY | S3 | S2 | S1 | PP | R3 | R2 | R1 |
| SUNPHARMA | Sun Pharmaceutical Industries Limited | 389.00 | 395.80 | 399.90 | 406.70 | 410.80 | 417.60 | 421.70 |
| INFRADEL | Bharti Infratel Limited | 263.33 | 266.07 | 270.43 | 273.17 | 277.53 | 280.27 | 284.63 |
| TCS | Tata Consultancy Services Limited | 2,098.67 | 2,125.33 | 2,145.67 | 2,172.33 | 2,192.67 | 2,219.33 | 2,239.67 |
| ASIANPAINT | Asian Paints Limited | 1,378.37 | 1,401.63 | 1,415.32 | 1,438.58 | 1,452.27 | 1,475.53 | 1,489.22 |
| INFY | Infosys Limited | 720.22 | 726.93 | 731.22 | 737.93 | 742.22 | 748.93 | 753.22 |
| TITAN | Titan Company Limited | 1,222.88 | 1,233.77 | 1,251.88 | 1,262.77 | 1,280.88 | 1,291.77 | 1,309.88 |
| UPL | UPL Limited | 980.72 | 988.78 | 1,001.87 | 1,009.93 | 1,023.02 | 1,031.08 | 1,044.17 |
| YESBANK | Yes Bank Limited | 131.47 | 136.88 | 140.37 | 145.78 | 149.27 | 154.68 | 158.17 |
| ICICIBANK | ICICI Bank Limited | 400.98 | 405.67 | 408.48 | 413.17 | 415.98 | 420.67 | 423.48 |
| DRREDDY | Dr. Reddy's Laboratories Limited | 2,564.07 | 2,604.03 | 2,629.97 | 2,669.93 | 2,695.87 | 2,735.83 | 2,761.77 |
| ULTRACEMCO | UltraTech Cement Limited | 4,337.37 | 4,435.68 | 4,502.22 | 4,600.53 | 4,667.07 | 4,765.38 | 4,831.92 |
| WIPRO | Wipro Limited | 286.73 | 288.87 | 290.33 | 292.47 | 293.93 | 296.07 | 297.53 |
| IBULHSGFIN | Indiabulls Housing Finance Limited | 672.25 | 700.40 | 717.65 | 745.80 | 763.05 | 791.20 | 808.45 |
| ITC | ITC Limited | 268.83 | 272.07 | 273.93 | 277.17 | 279.03 | 282.27 | 284.13 |
| IOC | Indian Oil Corporation Limited | 153.38 | 157.57 | 160.38 | 164.57 | 167.38 | 171.57 | 174.38 |
| KOTAKBANK | Kotak Mahindra Bank Limited | 1,457.80 | 1,479.40 | 1,497.70 | 1,519.30 | 1,537.60 | 1,559.20 | 1,577.50 |
| TECHM | Tech Mahindra Limited | 716.07 | 724.98 | 731.47 | 740.38 | 746.87 | 755.78 | 762.27 |
| HDFCBANK | HDFC Bank Limited | 2,347.45 | 2,380.40 | 2,404.10 | 2,437.05 | 2,460.75 | 2,493.70 | 2,517.40 |
| ONGC | Oil & Natural Gas Corporation Limited | 164.98 | 166.92 | 168.23 | 170.17 | 171.48 | 173.42 | 174.73 |
| HINDUNILVR | Hindustan Unilever Limited | 1,775.63 | 1,793.87 | 1,813.43 | 1,831.67 | 1,851.23 | 1,869.47 | 1,889.03 |
| LT | Larsen & Toubro Limited | 1,436.57 | 1,474.08 | 1,496.77 | 1,534.28 | 1,556.97 | 1,594.48 | 1,617.17 |
| AXISBANK | Axis Bank Limited | 782.47 | 794.13 | 802.62 | 814.28 | 822.77 | 834.43 | 842.92 |
| HDFC | Housing Development Finance Corporation Limited | 2,100.75 | 2,136.20 | 2,160.10 | 2,195.55 | 2,219.45 | 2,254.90 | 2,278.80 |
| NTPC | NTPC Limited | 129.87 | 131.33 | 134.07 | 135.53 | 138.27 | 139.73 | 142.47 |
| HCLTECH | HCL Technologies Limited | 1,043.48 | 1,059.52 | 1,069.08 | 1,085.12 | 1,094.68 | 1,110.72 | 1,120.28 |
| INDUSINDBK | Indusind Bank Limited | 1,354.40 | 1,432.20 | 1,479.10 | 1,556.90 | 1,603.80 | 1,681.60 | 1,728.50 |
| RELIANCE | Reliance Industries Limited | 1,270.07 | 1,295.58 | 1,310.87 | 1,336.38 | 1,351.67 | 1,377.18 | 1,392.47 |
| BAJAJ-AUTO | Bajaj Auto Limited | 2,892.80 | 2,926.40 | 2,960.70 | 2,994.30 | 3,028.60 | 3,062.20 | 3,096.50 |
| BAJFINANCE | Bajaj Finance Limited | 3,331.52 | 3,388.48 | 3,419.07 | 3,476.03 | 3,506.62 | 3,563.58 | 3,594.17 |
| ZEEL | Zee Entertainment Enterprises Limited | 320.90 | 327.20 | 333.30 | 339.60 | 345.70 | 352.00 | 358.10 |
| CIPLA | Cipla Limited | 543.08 | 549.82 | 554.83 | 561.57 | 566.58 | 573.32 | 578.33 |
| BAJAJFINSV | Bajaj Finserv Limited | 7,786.23 | 7,944.17 | 8,046.93 | 8,204.87 | 8,307.63 | 8,465.57 | 8,568.33 |
| SBIN | State Bank of India | 317.90 | 326.90 | 331.60 | 340.60 | 345.30 | 354.30 | 359.00 |
| ADANIAPORTS | ADANIAPORTS | 413.33 | 417.07 | 422.03 | 425.77 | 430.73 | 434.47 | 439.43 |
| COALINDIA | Coal India Limited | 258.28 | 260.97 | 266.08 | 268.77 | 273.88 | 276.57 | 281.68 |
| GRASIM | Grasim Industries Limited | 814.68 | 833.52 | 852.23 | 871.07 | 889.78 | 908.62 | 927.33 |
| BHARTIARTL | Bharti Airtel Limited | 342.67 | 345.58 | 350.12 | 353.03 | 357.57 | 360.48 | 365.02 |
| POWERGRID | Power Grid Corporation of India Limited | 189.38 | 191.77 | 193.38 | 195.77 | 197.38 | 199.77 | 201.38 |
| MARUTI | Maruti Suzuki India Limited | 6,734.67 | 6,831.33 | 6,905.67 | 7,002.33 | 7,076.67 | 7,173.33 | 7,247.67 |
| TATAMOTORS | Tata Motors Limited | 160.22 | 164.53 | 167.22 | 171.53 | 174.22 | 178.53 | 181.22 |
| BPCL | Bharat Petroleum Corporation Limited | 370.83 | 383.17 | 389.53 | 401.87 | 408.23 | 420.57 | 426.93 |
| GAIL | GAIL (India) Limited | 283.62 | 298.93 | 308.02 | 323.33 | 332.42 | 347.73 | 356.82 |
| HEROMOTOCO | Hero MotoCorp Limited | 2,661.43 | 2,688.77 | 2,741.33 | 2,768.67 | 2,821.23 | 2,848.57 | 2,901.13 |
| HINDALCO | Hindalco Industries Limited | 187.87 | 190.78 | 192.62 | 195.53 | 197.37 | 200.28 | 202.12 |
| M&M | Mahindra & Mahindra Limited | 601.58 | 616.47 | 625.73 | 640.62 | 649.88 | 664.77 | 674.03 |
| VEDL | Vedanta Limited | 154.87 | 157.83 | 160.42 | 163.38 | 165.97 | 168.93 | 171.52 |
| TATASTEEL | Tata Steel Limited | 457.43 | 470.22 | 476.98 | 489.77 | 496.53 | 509.32 | 516.08 |
| JSWSTEEL | JSW Steel Limited | 254.03 | 259.67 | 263.63 | 269.27 | 273.23 | 278.87 | 282.83 |
| EICHERMOT | Eicher Motors Limited | 19,543.92 | 19,749.93 | 19,947.97 | 20,153.98 | 20,352.02 | 20,558.03 | 20,756.07 |
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